APPENDIX 1

Draft detailed timetable

	Action	Projected Date
1	Initial meeting regarding employer treatment (officers)	Sep-15
2	Initial meeting with ECT re Data Portal (officers)	Sep-15
3	Initial meeting with Employer Working Group (EWG)	Oct-15
4	Pre-valuation meeting (officers)	Dec-15
5	Universal data extract – testing (ECT)	Jan-16
6	Employer updates re prospective outcome for 2017 and options	Feb-16 and ongoing
7	Reasonability checks for employer asset values	May-16
8	HEAT sign off 2015/16	May-16
9	Employer pools – Review of ongoing suitability	May-16
10	Employer Covenant Reviews	Jun-16
11	Discussion with other funds re prospective outcomes	Jun-16
12	Review of Alternative Security options to help manage deficit recovery	Jun-16
13	Sign-off data	Jul-16
14	ALM and Scenario testing – scoping email	Jul-16
15	Agreement on categorisation criteria	Jul-16
16	Whole fund results	Aug-16
17	Issue SAB results	Sep-16
18	ALM and Scenario testing – results meeting	Sep-16
19	Review of FSS	Sep-16
20	Employer results – draft	Oct-16
21	Employer forum	Oct-16
22	Agreed employer rates	Feb-17
23	Final report	Mar-17